



Greater Baltimore Temple

Endowment Fund

An Endowment account is established by GBT to help ensure financial safety and stability for its future. Principal or corpus of funds may be left untouched or used for future expenses.

There are many ways devotees can make charitable contributions with or without a will / estate plan.

Without a will or estate plan:

- 1) Life insurance Gifts
- 2) investment Gifts
- 3) Outright Gifts
- 4) Beneficiary designation Gifts

With a will or estate plan:

- 1) Will or trust bequests
- 2) Wealth replacement
- 3) Charitable remainder trust
- 4) Zero estate tax Gift

Disclaimer:

The ways mentioned above are general approaches applicable to most folks. However, individual situations may vary and you should consult with legal and tax experts for your situation. Your investment Gifts can be transferred to GBT (ie. appreciated shares, land, IRA, Real estate. You receive a charitable income tax deduction for the market value of the gift and reduce or eliminate capital gains tax and or estate taxes.

Please contact Manager Magan Sureja at (410-861-8387) or Treasurer Dinesh Kalaria at 410-857-4534 for further information.